



WEDNESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,692.52	209.05	0.59%
Nifty 50	10842.85	55.9	0.52%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.04	3.92
HDFCBANK	104.65	0.96
ICICIBK	8.56	0.12
INFY	19	1.33
TATA MOTOR	22.79	0.09
WIPRO	4.92	2.71

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-1168.88
DII's Eq (Provisional)	1,327.45
FII's Index Future	-494.31
FII's Index Options	-852.45
FII's Stock Future	445.06
FII's Stock Options	-115.31

CURRENCY

CURRENCY	RBI RATE
RUPEE - \$: 67.4571
EURO	: 79.3498
YEN 100	: 61.1000
GBP	: 90.0620

TOP STORY

- Sun Pharma receives Establishment Inspection Report from U.S. FDA for Halol facility.
- Tata Consultancy Services's board to consider buyback proposal at June 15 meeting.
- Page Industries says license pact with Jockey extended until December 2040.
- Premier resumes operations at Pune plant following workers' unrest.
- Alok Industries says NCLT asks resolution professional to present resolution plan to lenders.
- Bharat Forge acquires 35.26 percent stake in U.K.'s Tevva Motors for £10 million.
- Nitin Spinners says committee to meet on June 15 to approve issue price for preferential allotment.
- Adani Wilmar identified as highest bidders for Ruchi Soya.
- Federal Bank agrees to acquire 19.98 percent in Equirus Capital.
- Yes Bank reappointed Rana Kapoor CEO for further period of three years effective Sept. 1.
- PNB board meeting on June 15 to consider proposal for issuance of upto 10 crore equity shares to its employee under ESOPs.
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MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,320.73	-1.58	-0.01%
Nasdaq	7,703.79	43.87	0.57%
Nikkei	22,922.65	44.30	0.19%
HANG SENG INDEX	30,911.59	-191.47	-0.62%
SGX NIFTY	10,823.00	-23.00	-0.22%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.01	-0.53%
NATURAL GAS	2.925	-0.48%
GOLD	1298.9	-0.04%
SILVER	16.845	-0.27%
COPPER	3.236	-0.42%

WORLD EVENTS

GBP : CPI y/y
: PPI Input m/m

USD : PPI m/m
: Crude Oil Inventories
: FOMC Economic Projections
: Federal Funds Rate

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 209.05 points or 0.59% to settle at 35,692.52, its highest closing level since 1 February 2018. The index rose 259.61 points, or 0.73% at the day's high of 35,743.08. The index fell 4.40 points, or 0.01% at the day's low of 35,479.07.

The Nifty 50 index rose 55.90 points or 0.52% to settle at 10,842.85, its highest closing level since 1 February 2018. The index rose 69.60 points, or 0.65% at the day's high of 10,856.55. The index rose 2.45 points, or 0.02% at the day's low of 10,789.40.

The S&P BSE Mid-Cap index rose 0.90%, outperforming the Sensex. The S&P BSE Small -Cap index was up 0.54%, underperforming the Sensex.

The market breadth, indicating the overall health of the market, was positive. On the BSE, 1,441 shares rose and 1,222 shares fell. A total of 143 shares were unchanged.

Nifty likely to trade in the range of 10730-10940.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10830	10803	10762	10736	10870	10897	10937
USDINR	67.668	67.417	67.228	66.977	67.857	68.108	68.297



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATHARVENT	TRUSHA PRANAY MEHTA	S	109,775	6.75
FLORACORP	RAJESH GANDHI	S	45,300	10.47
PALMJEWELS	BEELINE BROKING LIMITED	B	68,000	36.55
WAA	GUINNESS SECURITIES LIMITED	B	50,400	154.16
SIENERGY	ASHISHKUMAR NAROTTAMDAS DHAKAN	S	106,356	16.19

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARROWGREEN	VIMAL JAIN	SELL	71706	147.5
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, Balrampur Chini, Jet Airways, Just Dial
- New in ban: Just Dial
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1316	1305	1294	1317	1328	1340
ADANI PORTS	389	384	379	387	392	396
AMBUJACEM	207	205	204	206	208	209
ASIANPAINT	1288	1278	1268	1285	1295	1302
AUROPHARMA	596	582	569	591	604	613
AXISBANK	537	534	530	539	543	548
BAJAJ-AUTO	2887	2867	2847	2890	2910	2932
BANKBARODA	133	132	131	133	135	136
BHARTIARTL	381	376	371	385	390	398
BHEL	78	77	76	78	79	80
BOSCH LTD	18018	17881	17744	18097	18234	18449
BPCL	415	413	411	417	419	423
CIPLA	567	561	555	567	573	579
COALINDIA	284	281	279	285	288	292
DRREDDY	2191	2127	2063	2161	2225	2259
EICHERMOT	29208	28913	28617	29446	29742	30275
GAIL	343	341	338	343	346	349
HCLTECH	915	910	904	917	922	929
HDFC	1848	1839	1830	1847	1856	1864
HDFCBANK	2044	2037	2031	2045	2052	2059
HEROMOTOCO	3688	3622	3556	3667	3733	3778
HINDALCO	241	238	235	242	245	249
HINDUNILVR	1638	1604	1570	1625	1659	1679
ICICIBANK	287	285	283	287	289	291
IDEA	65	64	62	65	66	68
INDUSINDBK	1955	1922	1890	1940	1973	1991
INFRA TEL	300	298	297	300	302	304
INFY	1259	1249	1239	1260	1270	1281
ITC	270	268	266	271	273	277
KOTAKBANK	1329	1322	1315	1327	1335	1340
LT	1366	1351	1336	1360	1375	1384
LUPIN	855	823	792	843	874	894
M&M	918	912	907	919	925	932
MARUTI	9017	8960	8902	9012	9070	9122
NTPC	161	161	160	162	162	163
ONGC	171	170	168	173	174	177
POWERGRID	195	193	192	195	197	198
RELIANCE	997	985	973	992	1005	1012
SBIN	283	276	270	280	287	291
SUNPHARMA	540	533	525	539	546	553
TATAMOTORS	308	305	303	310	312	316
TATAMTRDVR	185	184	182	186	187	189
TATAPOWER	78	77	77	78	79	80
TATASTEEL	580	575	570	582	587	594
TCS	1781	1761	1741	1773	1793	1805
TECHM	709	704	699	711	716	724
ULTRACEMCO	3766	3743	3719	3779	3802	3838
VEDL	246	243	241	245	247	249
WIPRO	266	265	263	267	269	271
YESBANK	332	330	327	334	336	341
ZEEL	565	562	559	566	569	573



NSE CIRCULARS

NSE Download Ref No. : NSE/SURV/38000: Surveillance Indicator for Companies that are undergoing Insolvency Resolution Process (IRP) as per Insolvency and Bankruptcy Code (IBC) (pdf) W.e.f. June 13, 2018

NSE Download Ref No. : NSE/FAOP/37978: Adjustment of Futures and Options contracts in the security MCDOWELL-N (pdf)(5:1) W.e.f. June 15, 2018

NSE Download Ref No. : NSE/FAOP/37977: Adjustment of Futures and Options contracts in the security JUBLFOOD (pdf)(1:1) W.e.f. June 21, 2018

NSE Download Ref No. : NSE/CML/38001: Listing of further issues of Aditya Birla Fashion and Retail Limited, Godrej Properties Limited, Indiabulls Integrated Services Limited, ICICI Bank Limited, IndusInd Bank Limited, Kotak Mahindra Bank Limited and Sun Pharmaceutical Industries Limited (pdf)

NSE Download Ref No. : NSE/DS/37987: Revocation of suspension of trading in equity shares of Modi Rubber Limited (pdf)

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Share / Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend - Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1272/\$1246 & Resistance = \$1332/\$1365.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **U.S. Stocks Mixed as Traders Look Past Korea News: Markets Wrap:** - The meeting between President Donald Trump and Kim Jong Un was met with a collective shrug by global markets, which appear to be more fixated on a host of macro events and data due in a few days.
- **The dollar is the 'collateral damage' of Trump's foreign policy:** - The US dollar has risen about 4% over the past three months. Volatility is on the rise as Trump breaks with diplomatic norms. The US dollar has rallied about 4% in recent months, and investor sentiment for the currency is the strongest in years. Some analysts say that's all about to change as President Donald Trump ratchets up tensions between the US and its closest allies.
- **Oil Prices Rise Despite Supply Worries:** - Oil prices were slightly higher on Tuesday despite an increase in production from OPEC. Total production of the Organization of the Petroleum Exporting Countries and Russia countries rose by 35,000 barrels per day (bpd) in May to 31.87 million bpd, according to its monthly report. However, the higher production in Saudi Arabia, Algeria and Iraq was offset by decreased production in Venezuela, Libya and Nigeria, the firm said. The organization remained cautious however, as there is "pronounced uncertainty" about the oil market outlook for the rest of the year.
- **Gold Prices Little Changed After Trump-Kim Agreement, Fed Rate Hike Ahead:** - Gold prices were little changed in midmorning trade tracking caution also seen in the dollar as the Federal Reserve's two-day policy meeting.

TRENDS & OUTLOOK – DATE: 13-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30770	30940	31165	31399	31660
SILVER (JULY)	38559	39625	40645	41830	42550

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	474	479	485	491	496
ZINC (JUNE)	209.70	213.10	217.30	220.95	224.65
LEAD (JUNE)	160.50	164.10	167.25	171.45	174.75
NICKEL (JUNE)	984	1005	1026	1048	1077

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4260	4350	4470	4599	4725
NATURAL GAS (June)	189	194	199	204	208

DATA TALKS : TODAY'S ECONOMIC DATA :

PPI m/m, Core PPI m/m, Crude Oil Inventories, FOMC Economic Projections, FOMC Statement, Federal Funds Rate.



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WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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